



Everything You Need to Access the All-New ProQuest Platform

## Step-By-Step Overview

There are a few steps that will need to be taken prior to accessing the new platform.

The initial release of the new platform includes ProQuest databases on the ProQuest platform, databases on the Illumina platform, and Chadwyck-Healey™ products: British Periodicals, International Index to Music Periodicals, International Index to the Performing Arts, and PRISMA. A complete list of databases in the initial release is available at [www.proquest.com/go/migrationsupport](http://www.proquest.com/go/migrationsupport). Customers will be notified as later releases occur and additional ProQuest databases are added to the platform.

**Before you get started, we recommend that you:**

- ✓ **Contact your institution's Collection Development Librarian** to confirm whether the databases your library subscribes to are in the initial platform release.

*Note: If your library subscribes to only Chadwyck-Healey databases that have migrated, you will be sent a new ProQuest Administrator Module login.*

**You will continue to have access to the previous platforms (a.k.a. "legacy" platforms) for a period of time into 2012—until you transition to the new platform or we turn off those platforms. So, we encourage your institution to begin your preview now to become familiar with the new platform, and possibly set up training classes where needed. Then complete the migration process as soon as you are ready—so your institution and users can take full advantage of everything that the new platform offers.**

ProQuest has developed a solution which automatically redirects links on your site that point to the legacy platforms, over to the new platform. For further information, please review the document: *Linking Support Instructions* or visit [www.proquest.com/go/redirect](http://www.proquest.com/go/redirect)

Once your institution completes migration, you will no longer have access to the previous "legacy" platforms.

- ✓ **Coordinate with the key technical and/or administrative people** in your organization who currently work with: ProQuest Local Administrator, Illumina, and/or Chadwyck-Healey interfaces. There are a couple of important documents mentioned in this brochure—*Technical Requirements* and the *Quick Start Reference Overview* that we suggest you share.

These, and other documents, are available at [www.proquest.com/go/migrationsupport](http://www.proquest.com/go/migrationsupport)

The Support Center is available with answers to your questions if you need assistance along the way at [www.proquest.com/go/migrate](http://www.proquest.com/go/migrate)



# Getting Started

**Contact your institution's Collection Development Librarian** to confirm whether the databases your library subscribes to are in the initial platform release. A list of migrated databases is available at [www.proquest.com/go/migrationsupport](http://www.proquest.com/go/migrationsupport)

**Ask your key technical support person to review the *Technical Requirements* document** at [www.proquest.com/go/migrationsupport](http://www.proquest.com/go/migrationsupport) with important information on the following items on the new ProQuest platform:

- Authentication URLs
- EZproxy
- Federated Search
- Z39.50
- Link Resolvers
- Athens/Shibboleth
- Marc Records
- Updating of Filters and Firewalls

Note: Configuration adjustments may be required before you begin. Please see the *Technical Requirements* document for details at [www.proquest.com/go/migrationsupport](http://www.proquest.com/go/migrationsupport)

## Step 1

Login to the new ProQuest Administrator Module at <http://admin.proquest.com>


We have migrated the ProQuest Local Administrator and Illumina Administrator logins. *If your library subscribes to only Chadwyck-Healey databases that have migrated, you will be sent a new ProQuest Administrator Module login.*





If you are having any difficulties with your Administrator login, please contact the support team at [www.proquest.com/go/migrate](http://www.proquest.com/go/migrate)


**Please follow this checklist to review, update, and add additional information.**

Key Tasks:


-  User Interface
- Interface Settings
  - Branding
  - Create a custom Login URL
  - Customize Subject Areas (if desired)

 Authentication Access: Review and update as needed. Please see *Technical Requirements* at [www.proquest.com/go/migrationsupport](http://www.proquest.com/go/migrationsupport)


 Set Up Linking: Please review *Technical Requirements* document and the *Linking Support* document.

 Usage:

- Schedule: Usage will be on a "going-forward" basis. Please refer to the *Technical Requirements* document for accessing historical usage information.

 Title List/MARC Records:

- Please review the *Technical Requirements* document for new and existing MARC records information.

 Administrative Settings:

- Review and update as needed.
- Review and update sub-administrative accounts.

Accessing the New Platform:

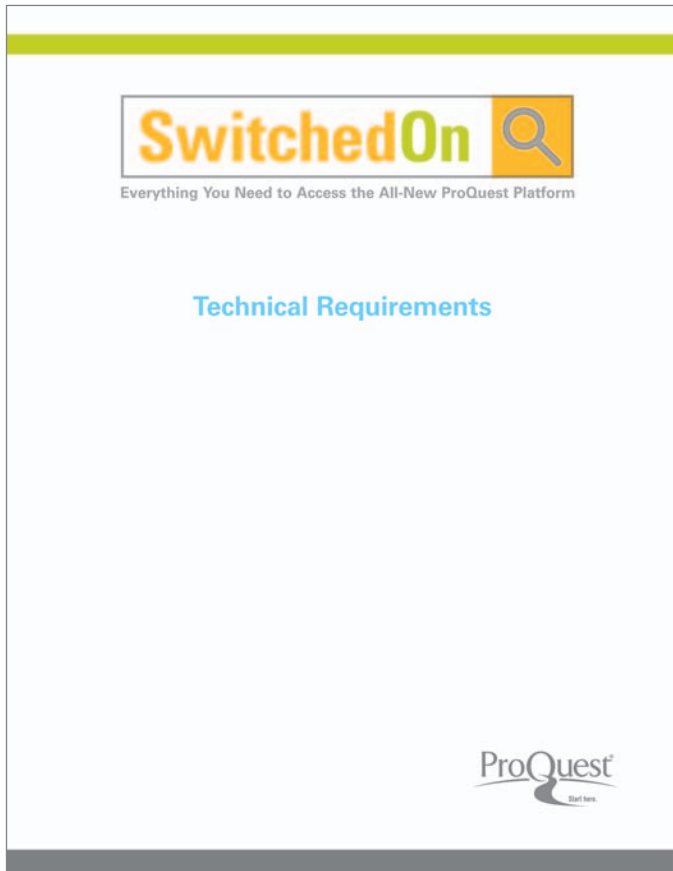
Your account is now authenticated. Your library and staff now have **preview access** to the new platform. Simply go to <http://search.proquest.com/login>

If your institution accesses the platform via Shibboleth, Athens, or uses a shared IP authentication, please review the Authentication section on pages 5-7 of the *Technical Requirements* document at [www.proquest.com/go/migrationsupport](http://www.proquest.com/go/migrationsupport)

If you have created Search Widgets, you will need to re-create them for the new platform. Please see the *Technical Requirements* document for details at [www.proquest.com/go/searchwidget](http://www.proquest.com/go/searchwidget)

## Step 2

**Going live to end users:** Once all migration steps are completed and you have tested your authentication and settings, you will have the ability to go live to your end users. When you are ready, log into the ProQuest Administrator Module and click on the “I’m ready to switch” button. You have now moved to the new platform, and will have a 72-hour grace period before you will no longer have access to the previous platforms.



Ask your key technical support person to review the *Technical Requirements* at [www.proquest.com/go/migrationsupport](http://www.proquest.com/go/migrationsupport)

## Step 3

Sign up for one of our many complimentary online webinars presented by our experienced training staff for an introductory overview of the new ProQuest platform.

For information on scheduling training webinars and to download materials, including the *Technical Requirements* document, the *Quick Start Reference Overview*, and more, visit [www.proquest.com/go/migrationsupport](http://www.proquest.com/go/migrationsupport)

**Welcome to the new ProQuest search experience.** ProQuest's all-new, powerful, comprehensive, and easy-to-navigate search environment brings together resources from ProQuest, Cambridge Scientific Abstracts (CSA), and Chadwyck-Healey.™ It's a better way to search, find, use, and share information. Here are all the key points you'll need to know for successful research.

### Search and Find

#### Main Search

- 1. Quick Search** – Search automatically across all library resources.
- 2. Subject Areas** –
  - **2a** – Explore customized subject areas by subject category.
  - **2b** – Choose individual collections and search uniquely within the individual product.
- 3. Publications** – View lists of publications, details on coverages, and search within desired titles.
- 4. Full Text** – Limit to full text.
- 5. Peer reviewed** – Limit to peer-reviewed journals.

\* Subject areas and topics may be different based on your ProQuest subscriptions.



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## Making your life easier

The all-new ProQuest platform offers users at all levels a better way to search, find, use, and share information. Plus it offers librarians a single administrative system for simplified reporting and training.



## Simplified reporting and training

The ProQuest Administrator Module brings all products onto one unified administration tool with enhanced usage reports and administration capabilities as well as geo-location-based authentication.

## More to come

The initial release of the new platform includes ProQuest databases on the ProQuest platform, CSA and other databases on the Illumina platform, and Chadwyck-Healey products: British Periodicals, International Index to Music Periodicals (IIMP), International Index to the Performing Arts (IIPA), and PRISMA.

For a listing of the resources within the platforms mentioned here, visit [www.proquest.com/go/migrationsupport](http://www.proquest.com/go/migrationsupport)

Customers will be notified as later releases occur and additional ProQuest databases are added to the platform.

**For a demo, training information, and free promotional items for your library, visit [www.proquest.com/go/migrationsupport](http://www.proquest.com/go/migrationsupport)**